



Adam M. Beaudry, CPA, LLC
Certified Public Accountant

Possible Deductions for Rental Properties

Address of Rental Property: _____

- Property Taxes _____
- Mortgage Interest _____
- Insurance _____
- Repairs and Maintenance _____

Please provide a list of all repairs and maintenance projects completed for the year.

- Snow Plowing _____
- Garbage Removal _____
- Legal and Professional Fees _____
- Losses from theft _____
- Utilities _____
- Energy Saving Improvements _____
- Mortgage Insurance _____
- Property Management Fees _____
- Condo/Association Fees _____
- Closing Costs _____
- Tenant Screening _____
- Licensing Fees _____
- Home Office Deduction _____
- Travel Costs _____
- Meal costs _____
- Travel Expenses _____
- Total mileage in 2022 _____
- Total mileage (travel related to rental property) _____

Please provide depreciation schedules from previous tax returns if available. You may need to contact your previous tax preparer.

Total Rental Income: _____

Number of Units: _____

Do you occupy one of the units? Yes or No

Were payments made that required you to file a 1099 form? Yes or No

Were the 1099 forms filed? Yes or No

You are required to keep receipts to support costs. Records and receipts should be kept for as long as you own the property.

Notes for Accountant:

100 Grove Street, Suite 112, Worcester, MA 01605

abeaudrycpa.com

(508)926-8040